16-11668-mew Doc 18 Filed 01/11/17 Entered 01/11/17 09:11:44 Main Document Pg 1 of 41

| Fill in this information to identify the case: | |
|--|------------------------|
| Debtor name N.P.H.B. RESTAURANT CORP | |
| United States Bankruptcy Court for the: SOUTHERN | District of NY (State) |
| Case number (If known): 16-11668 (MEW) | (Oute) |

☐ Check if this is an amended filing

12/15

Official Form 204

Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders

A list of creditors holding the 20 largest unsecured claims must be filed in a Chapter 11 or Chapter 9 case. Include claims which the debtor disputes. Do not include claims by any person or entity who is an *insider*, as defined in 11 U.S.C. § 101(31). Also, do not include claims by secured creditors, unless the unsecured claim resulting from inadequate collateral value places the creditor among the holders of the 20 largest unsecured claims.

| | Name of creditor and complete mailing address, including zip code | Name, telephone number, and email address of creditor contact | Nature of the claim (for example, trade debts, bank loans, professional services, and government contracts) | Indicate if claim is contingent, unliquidated, or disputed | claim amount. If total claim amou | ecured claim ly unsecured, fill in claim is partially s int and deduction iff to calculate uns | secured, fill in for value of |
|---|---|---|---|--|-----------------------------------|--|----------------------------------|
| | | | | | Total claim, if partially secured | Deduction for value of collateral or setoff | Unsecured claim |
| 1 | Yoram Nachimovsky 299 Broadway Suite 605 New York, New York 10007 | | Loan | | | | \$5,280.49 |
| 2 | Landlords Services 1 Inc PO Box 341053 Brooklyn, New York 11234 | | Service Contract Maintenance | Unliquidat ed | | | \$4,296.77 |
| 3 | Bayis Neemon Inc 1323 East 15 Street Ground Floor Brooklyn, New York11230 | | Lease Security Deposit | | | | \$5,000.00 |
| 4 | Brooklyn, New York11230 A. O. M. Trust 1206 East 9 Street Second Floor Brooklyn, New York 11230 | | Loan | | | | \$20,400.00 |
| 5 | Section 22 LLC 1208 Avenue M #2463 Brooklyn, New York 11230 | | Loan | | | | \$6,097.65 |
| 6 | Sunny Tech Services Inc PO Box 093 Brooklyn, New York 11230 | | Equipment Lease | | | | \$5,200.00 |
| 7 | FF Consultants Inc PO Box 841 Brooklyn, New York 11210 | | Loan | | | | \$7,254.12 |
| 8 | Ave L Real LLC PO Box 952 Brooklyn, New York 11210 | | Loan | | | | \$18,500.00 |

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Debtor

N.P.H.B. RESTAURANT CORP

| Name of creditor and complete mailing address, including zip cod | Name, telephone number, and email address of creditor contact | Nature of the claim (for example, trade debts, bank loans, professional services, and government contracts) | Amount of unsecured claim If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim. | | |
|--|---|---|--|--|--------------------|
| | | , | Total claim, if partially secured | Deduction for value of collateral or setoff | Unsecured claim |
| 9 | | | | | |
| 10 | | | | | |
| 11 | | | | | |
| 12 | | | | | |
| 13 | | | | | |
| 14 | | | | | |
| 15 | | | | | |
| 16 | | | | | |
| 17 | | | | | |
| 18 | | | | | |
| 19 | | | | | |
| 20 | | | | | |

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| Fill in this information to identify the case and this filing: | |
|--|----------------|
| Debtor Name N.P.H.B. RESTAURANT CORP | |
| United States Bankruptcy Court for the: SOUTHERN | District of NY |
| Case number (# known): 16-11668 (MEW) | (State) |

Official Form 202

Declaration Under Penalty of Perjury for Non-Individual Debtors

12/15

An individual who is authorized to act on behalf of a non-individual debtor, such as a corporation or partnership, must sign and submit this form for the schedules of assets and liabilities, any other document that requires a declaration that is not included in the document, and any amendments of those documents. This form must state the individual's position or relationship to the debtor, the identity of the document, and the date. Bankruptcy Rules 1008 and 9011.

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

Declaration and signature

I am the president, another officer, or an authorized agent of the corporation; a member or an authorized agent of the partnership; or another individual serving as a representative of the debtor in this case.

I have examined the information in the documents checked below and I have a reasonable belief that the information is true and correct:

| | Schedule A/B: Assets-Real and Personal Property (Official Form 206A/B) | | | | | | |
|-------|--|---|--|--|--|--|--|
| | Schedule D: Creditors Who Have Claims Secured by Property (Official Form 206D) | | | | | | |
| | Schedule E/F: Creditors Who Have Unsecured Claims (Official Form 206E/F) | | | | | | |
| | Schedule G: Executory Contracts and Unexpired Leases (Official Form 206G) | | | | | | |
| | Schedule H: Codebtors (Official Form 206H) | | | | | | |
| | Summary of Assets and Liabilities for Non | n-Individuals (Official Form 206Sum) | | | | | |
| | Amended Schedule | | | | | | |
| Ø | Chapter 11 or Chapter 9 Cases: List of Cr | reditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders (Official Form 204 | | | | | |
| | Other document that requires a declaration | n | | | | | |
| | | | | | | | |
| | | | | | | | |
| I ded | clare under penalty of perjury that the foreg | oing is true and correct. | | | | | |
| Exe | cuted on 12/12/2016 | 🗴 /s/ Yehuda Nelkenbaum | | | | | |
| | MM / DD / YYYY | Signature of individual signing on behalf of debtor | | | | | |
| | | | | | | | |
| | | Yehuda Nelkenbaum Printed name | | | | | |
| | | 1 III.OU HUITO | | | | | |
| | | Managing Agent | | | | | |
| | | Position or relationship to debtor | | | | | |

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| 3 | |
|--|--|
| Fill in this information to identify the case: | |
| Debtor name N.P.H.B. RESTAURANT CORP | |
| United States Bankruptcy Court for the: SOUTHERN District ofNY | |
| Case number (If known): 16-11668 (MEW) | |
| ` | ☐ Check if this is an |
| | amended filing |
| Official Form 206Sum | |
| Summary of Assets and Liabilities for Non-Individuals | 12/15 |
| | |
| Part 1: Summary of Assets | |
| Summary of Assets | |
| 1. Schedule A/B: Assets–Real and Personal Property (Official Form 206A/B) | |
| 1a. Real property: | \$ 359,000.00 |
| Copy line 88 from Schedule A/B | ······································ |
| 1b. Total personal property: Copy line 91A from <i>Schedule A/B</i> | \$136,000.00 |
| | |
| 1c. Total of all property: Copy line 92 from <i>Schedule A/B</i> | \$ <u>495,000.00</u> |
| | |
| | |
| Part 2: Summary of Liabilities | |
| | |
| | |
| 2. Schedule D: Creditors Who Have Claims Secured by Property (Official Form 206D) | \$ 33,805.62 |
| Copy the total dollar amount listed in Column A, Amount of claim, from line 3 of Schedule D | \$ 33,805.62 |
| 3. Schedule E/F: Creditors Who Have Unsecured Claims (Official Form 206E/F) | |
| 3a. Total claim amounts of priority unsecured claims: | \$ 5,000.00 |
| Copy the total claims from Part 1 from line 5a of Schedule E/F | <u> </u> |
| 3b. Total amount of claims of nonpriority amount of unsecured claims: Copy the total of the amount of claims from Part 2 from line 5b of Schedule E/F | + \$67,797.47 |
| Copy and total of the amount of statistic from the Copy and to the Copy and the Cop | |
| 4. Total liabilities | |
| 4. Total habilities | \$ <u>106,603.09</u> |

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| Fill in this information to identify the case: | |
|--|------------------------|
| Debtor name N.P.H.B. RESTAURANT CORP | |
| United States Bankruptcy Court for the: SOUTHERN | District of NY (State) |
| Case number (If known): 16-11668 (MEW) | , |

Check if this is an amended filing

Official Form 206A/B

Schedule A/B: Assets — Real and Personal Property

12/15

Disclose all property, real and personal, which the debtor owns or in which the debtor has any other legal, equitable, or future interest. Include all property in which the debtor holds rights and powers exercisable for the debtor's own benefit. Also include assets and properties which have no book value, such as fully depreciated assets or assets that were not capitalized. In Schedule A/B, list any executory contracts or unexpired leases. Also list them on Schedule G: Executory Contracts and Unexpired Leases (Official Form 206G).

Be as complete and accurate as possible. If more space is needed, attach a separate sheet to this form. At the top of any pages added, write the debtor's name and case number (if known). Also identify the form and line number to which the additional information applies. If an additional sheet is attached, include the amounts from the attachment in the total for the pertinent part.

For Part 1 through Part 11, list each asset under the appropriate category or attach separate supporting schedules, such as a fixed asset schedule or depreciation schedule, that gives the details for each asset in a particular category. List each asset only once. In valuing the debtor's interest, do not deduct the value of secured claims. See the instructions to understand the terms used in this form.

| Pa | art 1: | Cash and cash equivalents | | | |
|----|--------|--|------------------------------------|---------------------------------|------------------------------------|
| 1. | Does | the debtor have any cash or cash equivalents? | | | |
| | | No. Go to Part 2. | | | |
| | | Yes. Fill in the information below. | | | |
| | All | cash or cash equivalents owned or controlled by | the debtor | | Current value of debtor's interest |
| 2. | Cash | on hand | | | \$ |
| 3. | Chec | king, savings, money market, or financial brokera | age accounts (Identify all) | | |
| | Nam | e of institution (bank or brokerage firm) | Type of account | Last 4 digits of account number | |
| | | | | | \$ \$ |
| | | | | | Ψ |
| 4. | | r cash equivalents (Identify all) | | | • |
| | | | | | \$ |
| | 4.2 | | | | \$ |
| 5. | Total | of Part 1 | | | \$ |
| | Add | ines 2 through 4 (including amounts on any additiona | al sheets). Copy the total to line | 80. | |
| | | _ | | | |
| Pa | art 2: | Deposits and prepayments | | | |
| 6. | Does | the debtor have any deposits or prepayments? | | | |
| | | No. Go to Part 3. | | | |
| | | Yes. Fill in the information below. | | | |
| | | | | | Current value of debtor's interest |
| 7. | Depo | sits, including security deposits and utility depos | sits | | |
| | Desc | ription, including name of holder of deposit | | | |
| | 7.1 | | | | \$ |
| | 7.2 | | | | \$ |

Debtor 16-11668-mew Doc 18 Filed 01/11/17 Entered 01/11/17 09:11:44 Main Document N.P.H.B. RESTAURANT CORP Pg 6 of 41 Case number (if known) 16-11668 (MEW)

| 8. | | | | | |
|-----|--|---|--|--|------------------------------------|
| | Prepayments, including | prepayments on executor | y contracts, leases, insurance, taxes, a | and rent | |
| | Description, including name o | f holder of prepayment | | | |
| | | | | | \$ |
| | | | | | ্ \$ |
| | 8.2 | | | | Φ |
| 9. | Total of Part 2. | | | | \$ |
| | Add lines 7 through 8. Cop | by the total to line 81. | | | Ψ |
| | | | | | |
| Pa | rt 3: Accounts recei | ivable | | | |
| | | | | | |
| 10. | Does the debtor have a | ny accounts receivable? | | | |
| | ☐ No. Go to Part 4. | | | | |
| | Yes. Fill in the inform | ation below. | | | |
| | | | | | Current value of debtor's |
| | | | | | interest |
| 11. | Accounts receivable | | | | |
| | 11a. 90 days old or less: | | _ | _ -> | ¢ |
| | ria. 50 days old of 1055. | face amount | = doubtful or uncollectible accounts | | Ψ |
| | 11b. Over 90 days old: | \$136.000.00 | - <u>Unknown</u> - | = → | \$ 136,000.00 |
| | • | face amount | doubtful or uncollectible accounts | | , |
| 10 | Total of Part 3 | | | | |
| 12. | | a + 11b = line 12. Copy the | total to line 92 | | \$ <u>136,000.00</u> |
| | Current value on lines 11 | a + 11b - lille 12. Copy tile | total to line 62. | | |
| | | | | | |
| Рa | rt 4: Investments | | | | |
| 13. | Does the debtor own ar | ny investments? | | | |
| | No. Go to Part 5. | | | | |
| | Yes. Fill in the inform | ation below. | | | |
| | | | | | |
| | | | | Valuation method | Current value of debtor's |
| | | | | Valuation method used for current value | Current value of debtor's interest |
| 14. | Mutual funds or publicl | y traded stocks not includ | ded in Part 1 | | |
| 14. | Mutual funds or publicl | y traded stocks not includ | ded in Part 1 | | |
| 14. | Name of fund or stock: 14.1. | | | | |
| 14. | Name of fund or stock: 14.1. | | ded in Part 1 | | interest |
| 14. | Name of fund or stock: 14.1. | | | | interest |
| | Name of fund or stock: 14.1 14.2 | | | used for current value | interest |
| | Name of fund or stock: 14.1 14.2 Non-publicly traded sto | | porated and unincorporated businesse | used for current value | interest |
| | Name of fund or stock: 14.1. 14.2. Non-publicly traded stoincluding any interest in | ock and interests in incorp | porated and unincorporated businesse joint venture | used for current value | interest |
| | Name of fund or stock: 14.1 | ock and interests in incorp n an LLC, partnership, or | porated and unincorporated businesse joint venture % of ownership: | used for current value | \$\$ |
| | Name of fund or stock: 14.1 | ock and interests in incorp n an LLC, partnership, or | porated and unincorporated businesser joint venture % of ownership:% | used for current value | interest |
| | Name of fund or stock: 14.1 | ock and interests in incorp n an LLC, partnership, or | porated and unincorporated businesse joint venture % of ownership: | used for current value | \$\$ |
| 15. | Name of fund or stock: 14.1 | ock and interests in incorp n an LLC, partnership, or porate bonds, and other | porated and unincorporated businesser joint venture % of ownership:% | used for current value | \$\$ |
| 15. | Name of fund or stock: 14.1 | ock and interests in incorp n an LLC, partnership, or porate bonds, and other | porated and unincorporated businesser joint venture % of ownership: % | used for current value | \$\$ |
| 15. | Name of fund or stock: 14.1 | ock and interests in incorp n an LLC, partnership, or porate bonds, and other | porated and unincorporated businesser joint venture % of ownership: % | used for current value | \$\$ |
| 15. | Name of fund or stock: 14.1 | rporate bonds, and other | porated and unincorporated businesser joint venture % of ownership: %% negotiable and non-negotiable | used for current value | \$\$ \$\$ \$\$ |
| 15. | Name of fund or stock: 14.1 | rporate bonds, and other | porated and unincorporated businesser joint venture % of ownership: % % negotiable and non-negotiable | used for current value | \$\$ \$\$ \$\$ |
| 15. | Name of fund or stock: 14.1 | rporate bonds, and other | porated and unincorporated businesser joint venture % of ownership: %% negotiable and non-negotiable | used for current value | \$\$ \$\$ \$\$ \$\$ |
| 15. | Name of fund or stock: 14.1 | rporate bonds, and other | porated and unincorporated businesser joint venture % of ownership: %% negotiable and non-negotiable | used for current value | \$\$ \$\$ \$\$ \$\$ |
| 15. | Name of fund or stock: 14.1 | rporate bonds, and other | porated and unincorporated businesser joint venture % of ownership: %% negotiable and non-negotiable | used for current value | \$\$ \$\$ \$\$ \$\$ |

Entered 01/11/17 09:11:44 Doc 18 Filed 01/11/17 Main Document 16-11668-mew Pq 7 of 41 Case number (if known) 16-11668 (MEW) Debtor Inventory, excluding agriculture assets Part 5: 18. Does the debtor own any inventory (excluding agriculture assets)? ☐ No. Go to Part 6. Yes. Fill in the information below. Date of the last Net book value of Valuation method used **Current value of** General description physical inventory debtor's interest for current value debtor's interest (Where available) 19. Raw materials MM / DD / YYYY 20. Work in progress MM / DD / YYYY 21. Finished goods, including goods held for resale 22. Other inventory or supplies Unknown Unknown Resturant Supplies Unknown Unknown 23. Total of Part 5 Unknown Add lines 19 through 22. Copy the total to line 84. 24. Is any of the property listed in Part 5 perishable? ✓ No ☐ Yes 25. Has any of the property listed in Part 5 been purchased within 20 days before the bankruptcy was filed? ✓ No ☐ Yes. Book value _ _ Valuation method_ Current value 26. Has any of the property listed in Part 5 been appraised by a professional within the last year? **☑** No ☐ Yes Farming and fishing-related assets (other than titled motor vehicles and land) Part 6: 27. Does the debtor own or lease any farming and fishing-related assets (other than titled motor vehicles and land)?

| | ☑ No. Go to Part 7. | • | • | |
|-----|---|---|---|------------------------------------|
| | ☐ Yes. Fill in the information below. | | | |
| | General description | Net book value of debtor's interest (Where available) | Valuation method used for current value | Current value of debtor's interest |
| 28. | Crops—either planted or harvested | | | |
| | | \$ | | \$ |
| 29. | Farm animals Examples: Livestock, poultry, farm-raised fish | | | |
| | | \$ | | \$ |
| 30. | Farm machinery and equipment (Other than titled motor vehicles) | | | |
| | | \$ | | \$ |
| 31. | Farm and fishing supplies, chemicals, and feed | | | |
| | | \$ | | \$ |
| 32. | Other farming and fishing-related property not already listed in Pa | art 6 | | |

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| 33. | Total of Part 6. Add lines 28 through 32. Copy the total to line 85. | | | \$ |
|-----|---|--|--|------------------------------------|
| 34 | Is the debtor a member of an agricultural cooperative? | | | |
| 0 | □ No | | | |
| | Yes. Is any of the debtor's property stored at the cooperative? | | | |
| | □ No | | | |
| | ☐ Yes | | | |
| 35. | Has any of the property listed in Part 6 been purchased within 20 | days before the bankı | uptcy was filed? | |
| | □ No | | | |
| | Yes. Book value \$ Valuation method | Current value | \$ | |
| 36. | Is a depreciation schedule available for any of the property listed | in Part 6? | | |
| | □ No | | | |
| | Yes | | | |
| 37. | Has any of the property listed in Part 6 been appraised by a profe | essional within the last | year? | |
| | □ No □ Yes | | | |
| | Yes | | | |
| | | | | |
| | rt 7: Office furniture, fixtures, and equipment; and collec | | | |
| 38. | Does the debtor own or lease any office furniture, fixtures, equip | ment, or collectibles? | | |
| | ☐ No. Go to Part 8. | | | |
| | Yes, Fill in the information below. | | | |
| | | Not be all all and | Wil idea and a | 0 |
| | General description | Net book value of debtor's interest | Valuation method used for current value | Current value of debtor's interest |
| | | (Where available) | | |
| 39. | Office furniture | | | |
| | Unknown | \$ <u>Unknown</u> | No Access | \$ <u>Unknown</u> |
| 40. | Office fixtures | | | |
| | | ¢ | | \$ |
| | | Ψ | | Ψ |
| 41. | Office equipment, including all computer equipment and communication systems equipment and software | | | |
| | computer, phone paging system | \$ <u>Unknown</u> | No Access | \$ <u>Unknown</u> |
| 42. | Collectibles Examples: Antiques and figurines; paintings, prints, or ot | her | | |
| | artwork; books, pictures, or other art objects; china and crystal; stamp or baseball card collections; other collections, memorabilia, or collectib | | | |
| | 42.1 | \$ | | \$ |
| | 42.2 | \$ | | \$ |
| | 42.3 | \$ | | \$ |
| 43. | Total of Part 7. | | | |
| | Add lines 39 through 42. Copy the total to line 86. | | | \$ <u>Unknown</u> |
| 44. | Is a depreciation schedule available for any of the property listed | in Part 7? | | |
| | ☑ No | | | |
| | ☐ Yes | | | |
| 45. | Has any of the property listed in Part 7 been appraised by a profe | essional within the last | year? | |
| | ✓ No | | | |
| | ☐ Yes | | | |

Debtor 16-11668-mew Doc 18 Filed 01/11/17 Entered 01/11/17 09:11:44 Main Document N.P.H.B. RESTAURANT CORP Pg 9 of 41 Case number (# known) 16-11668 (MEW)

| Pa | rt 8: Machinery, equipment, and vehicles | | | |
|-----|--|---|---|------------------------------------|
| 46. | Does the debtor own or lease any machinery, equipment, or vehical No. Go to Part 9. ✓ Yes. Fill in the information below. | cles? | | |
| | General description Include year, make, model, and identification numbers (i.e., VIN, HIN, or N-number) | Net book value of debtor's interest (Where available) | Valuation method used for current value | Current value of debtor's interest |
| 47. | Automobiles, vans, trucks, motorcycles, trailers, and titled farm | vehicles | | |
| | 47.1 47.2 47.3 47.4 | \$ \$ | | \$ \$ \$ |
| 48. | Watercraft, trailers, motors, and related accessories Examples: B trailers, motors, floating homes, personal watercraft, and fishing vessel 48.148.2 | \$ | | \$ \$ |
| 49. | Aircraft and accessories | | | |
| 50. | 49.1 49.2 Other machinery, fixtures, and equipment (excluding farm | | | \$ \$ |
| | machinery and equipment) Restaurant full of equipment | \$ Unknown | No access | \$Unknown |
| 51. | Total of Part 8. Add lines 47 through 50. Copy the total to line 87. | | | \$Unknown |
| 52. | Is a depreciation schedule available for any of the property listed No Yes | I in Part 8? | | |
| 53. | Has any of the property listed in Part 8 been appraised by a profe No No Yes | essional within the last y | /ear? | |

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| ar | | | | | |
|--------------------------|---|--|--|--|------------------------------------|
| 4. | Does the debtor own or lease any real proper | ty? | | | |
| | ☐ No. Go to Part 10. | | | | |
| | Yes. Fill in the information below. | | | | |
| 5. | Any building, other improved real estate, or la | and which the debtor | owns or in which the | debtor has an interest | |
| | Description and location of property Include street address or other description such as Assessor Parcel Number (APN), and type of property (for example, acreage, factory, warehouse, apartment or office building), if available. | Nature and extent of debtor's interest in property | Net book value of debtor's interest (Where available) | Valuation method used for current value | Current value of debtor's interest |
| | _{55.1} 5246 Main Street, St Hway 42 | Owner | \$ 359,000.00 | Real Estate Broker | \$359,000.00 |
| | _{55.2} Tax Map ID # 514-18.2 | | \$ | | \$ |
| | _{55.3} Fallsburg, New York 12779 | | \$ | | \$ |
| | 55.4 | | \$ | | \$ |
| | 55.5 | | \$ | | \$ |
| | 55.6 | | \$ | | \$ |
| 6. | Total of Part 9. | | | | 050 000 00 |
| ٠. | Add the current value on lines 55.1 through 55.6 | and entries from any a | idditional sheets. Copy | the total to line 88. | \$ 359,000.00 |
| | ✓ No✓ YesHas any of the property listed in Part 9 been a✓ No | appraised by a profes | sional within the last | year? | |
| 8. 'ar | Yes Has any of the property listed in Part 9 been a | rty | | year? | |
| 8. ar | Yes Has any of the property listed in Part 9 been a No Yes 10: Intangibles and intellectual prope Does the debtor have any interests in intangi | rty | | year? | |
| 8. ar | → Yes Has any of the property listed in Part 9 been and No → Yes 10: Intangibles and intellectual property listed in Part 9 been and No. Go to Part 11. | rty | | year? Valuation method used for current value | Current value of debtor's interest |
| 8. 9. | Yes Has any of the property listed in Part 9 been at No Yes 10: Intangibles and intellectual property listed in Part 9 been at No. Go to Part 11. Yes. Fill in the information below. | rty bles or intellectual pr | operty? Net book value of debtor's interest (Where available) | Valuation method | |
| 8. 9. | Has any of the property listed in Part 9 been a No Yes 10: Intangibles and intellectual prope Does the debtor have any interests in intangi No. Go to Part 11. Yes. Fill in the information below. General description | rty bles or intellectual pr | Net book value of debtor's interest (Where available) | Valuation method | |
| 8. 9. | Yes Has any of the property listed in Part 9 been are No Yes 10: Intangibles and intellectual property Intangibles Intangibles and Intellectual property Intangibles Intangi | rty bles or intellectual pr | Net book value of debtor's interest (Where available) \$ \$ | Valuation method | |
| 8. 9. | Has any of the property listed in Part 9 been and No No Yes Intangibles and intellectual property listed in Part 9 been and No. Yes The intangibles and intellectual property listed in Intanging No. Go to Part 11. Yes. Fill in the information below. General description Patents, copyrights, trademarks, and trade see Internet domain names and websites | rty bles or intellectual pr ecrets | Net book value of debtor's interest (Where available) | Valuation method | |
| 8. 9. 0. | Has any of the property listed in Part 9 been and No Yes 10: Intangibles and intellectual property No. Go to Part 11. Yes. Fill in the information below. General description Patents, copyrights, trademarks, and trade sealinternet domain names and websites Licenses, franchises, and royalties | rty bles or intellectual pr ecrets | Net book value of debtor's interest (Where available) \$ \$ | Valuation method | |
| 69. 60. 61. 62. | Has any of the property listed in Part 9 been a No Yes 10: Intangibles and intellectual property listed in Part 9 been a No. Yes No. Go to Part 11. Yes. Fill in the information below. General description Patents, copyrights, trademarks, and trade seal listened domain names and websites Licenses, franchises, and royalties Customer lists, mailing lists, or other compiler | rty bles or intellectual pr ecrets | Net book value of debtor's interest (Where available) \$ \$ | Valuation method | |

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| 67. | Do your lists or records include personally identifiable information of customers (as defined in 11 U.S.C. §§ 101(41A No Yes | s) and 107) ? | | | | | | |
|------|--|----------------------|--|--|--|--|--|--|
| 68. | Is there an amortization or other similar schedule available for any of the property listed in Part 10? | | | | | | | |
| | □ No □ Yes | | | | | | | |
| 69. | Has any of the property listed in Part 10 been appraised by a professional within the last year? No | | | | | | | |
| | Yes | | | | | | | |
| Pai | rt 11: All other assets | | | | | | | |
| 70. | Does the debtor own any other assets that have not yet been reported on this form? | | | | | | | |
| | Include all interests in executory contracts and unexpired leases not previously reported on this form. | | | | | | | |
| | No. Go to Part 12. | | | | | | | |
| | Yes. Fill in the information below. | | | | | | | |
| | | Current value of | | | | | | |
| 71 | Notes receivable | debtor's interest | | | | | | |
| / 1. | Description (include name of obligor) | | | | | | | |
| | =) | \$ | | | | | | |
| | Total face amount doubtful or uncollectible amount | | | | | | | |
| 72. | Tax refunds and unused net operating losses (NOLs) | | | | | | | |
| | Description (for example, federal, state, local) | | | | | | | |
| | Tax year | \$ | | | | | | |
| | Tax year | \$ | | | | | | |
| | Tax year | \$ | | | | | | |
| 73. | Interests in insurance policies or annuities | 4 | | | | | | |
| 74. | Causes of action against third parties (whether or not a lawsuit has been filed) | · | | | | | | |
| | Collection of past due rents owed | \$ <u>Unknown</u> | | | | | | |
| | Nature of claim Non payment of rent | | | | | | | |
| | Amount requested \$\\ \136,000.00 | | | | | | | |
| 75. | Other contingent and unliquidated claims or causes of action of every nature, including counterclaims of the debtor and rights to set off claims | · | | | | | | |
| | Nature of claim | \$ | | | | | | |
| | | | | | | | | |
| | · · · · · · · · · · · · · · · · · · · | | | | | | | |
| 76. | Trusts, equitable or future interests in property | | | | | | | |
| | | \$ | | | | | | |
| 77. | Other property of any kind not already listed Examples: Season tickets, country club membership | | | | | | | |
| | Restaurant full of furniture, tables and chairs | \$Unknown | | | | | | |
| | | \$ | | | | | | |
| 78. | Total of Part 11. | | | | | | | |
| | Add lines 71 through 77. Copy the total to line 90. | \$ <u>Unknown</u> | | | | | | |
| 79. | Has any of the property listed in Part 11 been appraised by a professional within the last year? No No | | | | | | | |

Debtor

Part 12:

Summary

| n Part 12 copy all of the totals from the earlier parts of the form. | | | |
|---|------------------------------------|---------------------------------|---------------|
| Type of property | Current value of personal property | Current value of real property | |
| 80. Cash, cash equivalents, and financial assets. Copy line 5, Part 1. | \$ | | |
| 81. Deposits and prepayments. Copy line 9, Part 2. | \$ | | |
| 82. Accounts receivable. Copy line 12, Part 3. | \$ <u>136,000.00</u> | | |
| 83. Investments. Copy line 17, Part 4. | \$ | | |
| 84. Inventory. Copy line 23, Part 5. | _{\$} _Unknown | | |
| 35. Farming and fishing-related assets. Copy line 33, Part 6. | \$ | | |
| 86. Office furniture, fixtures, and equipment; and collectibles. Copy line 43, Part 7. | \$_Unknown | | |
| 87. Machinery, equipment, and vehicles. Copy line 51, Part 8. | _{\$_} Unknown | | |
| 38. Real property. Copy line 56, Part 9 | ······ → | \$ 359,000.00 | |
| 89. Intangibles and intellectual property. Copy line 66, Part 10. | \$ | | |
| 90. All other assets . <i>Copy line 78, Part 11.</i> | + \$Unknown | | |
| 91. Total . Add lines 80 through 90 for each column91a. | \$ <u>136,000.00</u> | + _{91b.} \$ 359,000.00 | |
| | | Г | |
| 92. Total of all property on Schedule A/B. Lines 91a + 91b = 92 | | | \$ <u>495</u> |

Main Document

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|---|
| Fill in this information to identify the case: |
| Debtor name N.P.H.B. RESTAURANT CORP |
| Jnited States Bankruptcy Court for the: SOUTHERN District of NY |
| Case number (If known): 16-11668 (MEW) |
| Official Form 206D |

Schedule D: Creditors Who Have Claims Secured by Property

12/15

☐ Check if this is an amended filing

| ве | as | complete | and | accurate | as | possible. |
|----|----|----------|-----|----------|----|-----------|
| | | | | | | |

| rt 1: List Creditors Who Have Secure | ed Claims | | | | | |
|--|--|--------|---|----------|---|--|
| List in alphabetical order all creditors who have secured claims. If a creditor has more than one secured claim, list the creditor separately for each claim. | | | Column A Amount of claim Do not deduct the value of collateral. | | Column B Value of collateral that supports this claim | |
| Creditor's name The County Of Sullivan New York | Describe debtor's property that is subject to a lien 5246 Main Street, St Hway 42 | \$ | 33,805.62 | \$ | 359,000. | |
| Creditor's mailing address 100 North Street, PO Box 5012 Monticello, New York 12701 | Tax Map ID # 514-18.2 Fallsburg, New York 12779 | - - | | | | |
| | Describe the lien REAL ESTATE TAX LEIN | | | | | |
| Creditor's email address, if known | Is the creditor an insider or related party? ☑ No ☐ Yes | | | | | |
| Date debt was incurred 02/11/2015 Last 4 digits of account | Is anyone else liable on this claim? ☑ No ☐ Yes. Fill out Schedule H: Codebtors (Official Form 206H). | | | | | |
| number Do multiple creditors have an interest in the same property? | As of the petition filing date, the claim is: Check all that apply. | | | | | |
| ☑ No ☑ Yes. Specify each creditor, including this creditor, and its relative priority. | Contingent Unliquidated Disputed | | | | | |
| Creditor's name | Describe debtor's property that is subject to a lien | \$ | | <u> </u> | | |
| Creditor's mailing address | | - | | V | | |
| | Describe the lien | - | | | | |
| Creditor's email address, if known | Is the creditor an insider or related party? ☐ No ☐ Yes | | | | | |
| Date debt was incurred | Is anyone else liable on this claim? ☐ No ☐ Yes. Fill out Schedule H: Codebtors (Official Form 206H). | | | | | |
| number Do multiple creditors have an interest in the same property? | As of the petition filing date, the claim is: Check all that apply. | | | | | |
| No Yes. Have you already specified the relative priority? No. Specify each creditor, including this creditor, and its relative priority. | Contingent Unliquidated Disputed | | | | | |
| Yes. The relative priority of creditors is specified on lines | | | | | | |

<u>16-11668-mew Doc 18 Filed 01/11/17 Entered 01</u>/11/17 09:11:44 Main Document Fill in this information to identify the case: N.P.H.B. RESTAURANT CORP Debtor United States Bankruptcy Court for the: SOUTHERN District of NY Case number 16-11668 (MEW) ☐ Check if this is an amended filing Official Form 206E/F Schedule E/F: Creditors Who Have Unsecured Claims 12/15 Be as complete and accurate as possible. Use Part 1 for creditors with PRIORITY unsecured claims and Part 2 for creditors with NONPRIORITY unsecured claims. List the other party to any executory contracts or unexpired leases that could result in a claim. Also list executory contracts on Schedule A/B: Assets - Real and Personal Property (Official Form 206A/B) and on Schedule G: Executory Contracts and Unexpired Leases (Official Form 206G). Number the entries in Parts 1 and 2 in the boxes on the left. If more space is needed for Part 1 or Part 2, fill out and attach the Additional Page of that Part included in this form. **List All Creditors with PRIORITY Unsecured Claims** 1. Do any creditors have priority unsecured claims? (See 11 U.S.C. § 507). ■ No. Go to Part 2. Yes. Go to line 2. 2. List in alphabetical order all creditors who have unsecured claims that are entitled to priority in whole or in part. If the debtor has more than 3 creditors with priority unsecured claims, fill out and attach the Additional Page of Part 1. Total claim **Priority amount** Priority creditor's name and mailing address Bayis Neemon Inc As of the petition filing date, the claim is: 5.000.00 5,000.00 Check all that apply. 1323 East 15 Street, Ground Floor ☐ Contingent Unliquidated Brooklyn, New York11230 Disputed Date or dates debt was incurred Basis for the claim: Lease Security Deposit 08-18-15 Last 4 digits of account Is the claim subject to offset? ✓ No number Yes Specify Code subsection of PRIORITY unsecured **claim:** 11 U.S.C. § 507(a) (___7__) As of the petition filing date, the claim is: \$ Priority creditor's name and mailing address Check all that apply. Contingent Unliquidated Disputed Date or dates debt was incurred Basis for the claim: Last 4 digits of account Is the claim subject to offset? number ■ No Yes Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (qqqqq) Priority creditor's name and mailing address As of the petition filing date, the claim is: $_{\$}$ Check all that apply. ☐ Contingent Unliquidated Disputed Basis for the claim: Date or dates debt was incurred Last 4 digits of account Is the claim subject to offset?

claim: 11 U.S.C. § 507(a) (___

Specify Code subsection of PRIORITY unsecured

☐ No☐ Yes

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Part 2: List All Creditors with NONPRIORITY Unsecured Claims

| | | ditors with nonpriority Additional Page of Part | unsecured claims. If the debtor has more than 2. | n 6 creditors with nonp | riority |
|--|--|--|--|-------------------------|-----------|
| | | · · | | Amount of claim | |
| | Nonpriority creditor's name and mailing address Yoram Nachimovsky 299 Broadway, Suite 605 New York, New York 10007 | | As of the petition filing date, the claim is: Check all that apply. Contingent | \$ | 5,280.49 |
| | | | Unliquidated Disputed | | |
| | | | Basis for the claim: Loan | | |
| Date or dates dek | t was incurred | 02-11-2015 | ls the claim subject to offset? | | |
| Last 4 digits of a | count number | | ☑ No ☐ Yes | | |
| 3.2 Nonpriority credit | tor's name and mailing | address | As of the petition filing date, the claim is: | | 4,296.77 |
| Landlords Ser | vices 1 Inc | | Check all that apply. — Contingent | \$ | 4,290.77 |
| PO Box 3410 | 53 | | Unliquidated | | |
| Brooklyn, Nev | v York 11234 | | Disputed | | |
| | | | Basis for the claim: <u>Service Contract N</u> | <u>lai</u> ntenance | |
| Date or dates dek | t was incurred | 2015/2016 | ls the claim subject to offset? | | |
| Last 4 digits of a | count number | | ☑ No ☐ Yes | | |
| 3.3 Nonpriority credi | tor's name and mailing | address | As of the petition filing date, the claim is: | | |
| Bayis Neemo | n Inc | | Check all that apply | \$ <u>Unknown</u> | |
| 1323 East 15 | | | Contingent Unliquidated | | |
| Brooklyn, Nev | | | — ☐ Disputed | | |
| | | | Basis for the claim: <u>Lease Contract</u> | <u> </u> | |
| Date or dates dek | t was incurred | 08-18-2015 | Is the claim subject to offset? ☑ No | | |
| Last 4 digits of a | count number | | Yes | | |
| 3.4 Nonpriority credi | tor's name and mailing | address | As of the petition filing date, the claim is: | · · | 20,400.00 |
| A. O. M. Trus | t | | Check all that apply. Contingent | Φ | 20,400.00 |
| | 1206 East 9 Street, Second Floor Brooklyn, New York 11230 | | Unliquidated Disputed | | |
| Brooklyn, Nev | | | | | |
| | | | Basis for the claim: <u>LOAN</u> | <u></u> | |
| Date or dates deb | t was incurred | 01-30-13 | Is the claim subject to offset? ☑ No | | |
| Last 4 digits of a | count number | | Yes | | |
| | tor's name and mailing | address | As of the petition filing date, the claim is: | \$ | 6,097.65 |
| Section 22 LL | | | Check all that apply. Contingent | ¥ | |
| 1208 Avenue Brooklyn, Nev | | | ☐ Unliquidated ☐ ☐ Disputed | | |
| Brooklyn, rvev | V TOIR 11230 | | Basis for the claim: Loans | | |
| Date or dates deb | t was incurred | 2014 | Is the claim subject to offset? | | |
| Last 4 digits of a | | | ☑ No ☑ Yes | | |
| | | | | | |
| 3.6 Nonpriority credition Sunny Tech S | tor's name and mailing | address | As of the petition filing date, the claim is: Check all that apply. | \$ | 5,200.00 |
| | ervices inc | | ─ ☐ Contingent | | |
| | PO Box 093 Brooklyn, New York 11230 | | ☐ Unliquidated ☐ Disputed | | |
| | | | Basis for the claim: Equipment Lease | <u></u> | |
| Date or dates deb | t was incurred | | ls the claim subject to offset? | | |
| Last 4 digits of ac | count number | | ☑ No ☐ Yes | | |

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Part 2:

Additional Page

| | opy this page only if more space is needed. Continue numbe evious page. If no additional NONPRIORITY creditors exist, | | Amount of claim |
|--------------|---|--|---------------------|
| 3. <u>7</u> | Nonpriority creditor's name and mailing address FF Consultants Inc PO Box 841 Brooklyn, New York 11210 | As of the petition filing date, the claim is: Check all that apply. Contingent Unliquidated Disputed Liquidated and neither contingent nor disputed | \$ |
| | Date or dates debt was incurred 01-30-12 Last 4 digits of account number | Basis for the claim: LOAN Is the claim subject to offset? ✓ No ☐ Yes | _ |
| 3. <u>8</u> | Ave L Real LLC PO Box 952 Brooklyn, New York 11210 | As of the petition filing date, the claim is: Check all that apply. Contingent Unliquidated Disputed | \$18,500.00 |
| | Date or dates debt was incurred 01-30-13 Last 4 digits of account number | Basis for the claim: Loan Is the claim subject to offset? ✓ No ☐ Yes | _ |
| 3. <u>9</u> | Nonpriority creditor's name and mailing address Nurit Kaufman 3846 Poplar Avenue Brooklyn, New York 11224 | As of the petition filing date, the claim is: Check all that apply. Contingent Unliquidated Disputed | \$ <u>18,500.00</u> |
| | Date or dates debt was incurred 01-30-13 Last 4 digits of account number | Basis for the claim: Loan Guarantor Is the claim subject to offset? No Yes | _ |
| 3. <u>10</u> | Nurit Kaufman 3846 Poplar Avenue Brooklyn, New York 11224 Date or dates debt was incurred 08-18-15 | As of the petition filing date, the claim is: Check all that apply. Contingent Unliquidated Disputed Basis for the claim: Loan Is the claim subject to offset? | \$ <u>768.44</u> |
| 3 | Last 4 digits of account number Nonpriority creditor's name and mailing address | ☐ Yes | |
| | Date or dates debt was incurred | As of the petition filing date, the claim is: Check all that apply. Contingent Unliquidated Disputed Basis for the claim: Is the claim subject to offset? | \$ |
| | Last 4 digits of account number | ☐ No ☐ Yes | |

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Part 4: T

Total Amounts of the Priority and Nonpriority Unsecured Claims

| 5. Add the amounts of priority and nonpriority unsecured claims. | | | |
|--|-----|---|------------------------|
| | | | Total of claim amounts |
| 5a. Total claims from Part 1 | 5a. | | \$ 5,000.00 |
| 5b. Total claims from Part 2 | 5b. | + | \$67,797.47 |
| 5c. Total of Parts 1 and 2 Lines 5a + 5b = 5c. | 5c. | | \$ 72,797.47 |

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| Fill in this information to identify the case: | |
|--|-----------------------------------|
| Debtor name N.P.H.B. RESTAURANT CORP | |
| United States Bankruptcy Court for the: SOUTHERN Case number (If known): 16-11668 (MEW) | District of NY (State) Chapter 11 |

☐ Check if this is an amended filing

Official Form 206G

Schedule G: Executory Contracts and Unexpired Leases

12/15

Be as complete and accurate as possible. If more space is needed, copy and attach the additional page, numbering the entries consecutively.

| 1. 1 | Does the debtor have any exe | cutory contracts or unexpired leases? | |
|------|---|--|--|
| | ☐ No. Check this box and file t | his form with the court with the debtor's ot | her schedules. There is nothing else to report on this form. |
| | | | are listed on Schedule A/B: Assets - Real and Personal Property (Official |
| | List all contracts and unexpire | d leases | State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease |
| 2.1 | State what the contract or lease is for and the nature of the debtor's interest | Lease of Debtors Property | Bayis Neemon Inc 1323 East 15 Street, Ground Floor Brooklyn, New York11230 |
| | State the term remaining | Five Year Lease | |
| | List the contract number of any government contract | | |
| 2.2 | State what the contract or lease is for and the nature of the debtor's interest | Service Contract | Landlords Services 1 Inc PO Box 341053 Brooklyn, New York 11234 |
| | State the term remaining | 3 months | <u> </u> |
| | List the contract number of any government contract | | _ |
| 2.3 | State what the contract or lease is for and the nature of the debtor's interest | Property Tax Installment Payment Agreement | The County of Sullivan New York 100 North Street, PO Box 5012 Monticello, New York 12701 |
| | State the term remaining | 02-28-2017 | <u> </u> |
| | List the contract number of any government contract | | |
| 2.4 | State what the contract or lease is for and the nature of the debtor's interest | | |
| | State the term remaining | | <u> </u> |
| | List the contract number of any government contract | | |
| 2.5 | State what the contract or lease is for and the nature of the debtor's interest | | |
| | State the term remaining | | |
| | List the contract number of any government contract | | |

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| Fill in this information to identify the case: | | | | | | |
|--|----------------|--|--|--|--|--|
| Debtor name N.P.H.B. RESTAURANT CORP | | | | | | |
| United States Bankruptcy Court for the: SOUTHERN | District of NY | | | | | |
| Case number (If known): 16-11668 (MEW) | (State) | | | | | |

☐ Check if this is an amended filing

Official Form 206H

Schedule H: Codebtors

12/15

Be as complete and accurate as possible. If more space is needed, copy the Additional Page, numbering the entries consecutively. Attach the Additional Page to this page.

| 1. | Does the debtor have any o ☐ No. Check this box and s ☑ Yes | | he court with the debt | or's other schedules. | Nothing else needs to be report | ed on this form. |
|-----|---|----------------------|-------------------------|-----------------------|--|---------------------------------|
| 2. | creditors, Schedules D-G. | Include all guaranto | ors and co-obligors. In | Column 2, identify th | debts listed by the debtor in t e creditor to whom the debt is o creditor, list each creditor sepa | wed and each |
| | Column 1: Codebtor | | | | Column 2: Creditor | |
| | Name | Mailing address | | | Name | Check all schedules that apply: |
| 2.1 | Nurit Kaufman | 3846 Poplar A | Avenue | | Ave L Real LLC | □ D Ø E/F □ G |
| | | Brooklyn, Nev | w York 11224 State | ZIP Code | <u> </u> | |
| 2.2 | | Street | | | | □ D □ E/F □ G |
| | | City | State | ZIP Code | - - | |
| 2.3 | | Street | | | | □ D □ E/F □ G |
| | | City | State | ZIP Code | _ | |
| 2.4 | | Street | | | | □ D □ E/F □ G |
| | | City | State | ZIP Code | _ | |
| 2.5 | | Street | | | - <u> </u> | □ D □ E/F □ G |
| | | City | State | ZIP Code | _ | |
| 2.6 | | Street | | | | □ D □ E/F □ G |
| | | City | State | ZIP Code | _ | |

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| Fill in this information to identify the case: | |
|--|------------------------|
| Debtor name N.P.H.B. RESTAURANT CORP | |
| United States Bankruptcy Court for the: SOUTHERN | District of NY (State) |
| Case number (If known): 16-11668 (MEW) | (State) |

☐ Check if this is an amended filing

Official Form 207

Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy 04/16

The debtor must answer every question. If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write the debtor's name and case number (if known).

| art 1 | Income | | | | | |
|---------------|--|---|-----------------|---|--|---|
| | ss revenue from business | | | | | |
| Ч | None | | | | | |
| | Identify the beginning and en may be a calendar year | ding dates of the debtor | s fiscal | l year, which | Sources of revenue Check all that apply | Gross revenue (before deductions and exclusions) |
| | From the beginning of the fiscal year to filing date: | From <u>01-01-2016</u> MM / DD / YYYY | to | Filing date | Operating a business Other | \$0.00 |
| | For prior year: | From 01-01-2015 MM / DD / YYYY | to | 12-31-2015 MM / DD / YYYY | Operating a business Other Lease Security Depo | <u>5,000.00</u> |
| | For the year before that: | From <u>01-01-2014</u> | to | 12-01-2014 MM / DD / YYYY | Operating a business | \$ 0.00 |
| | n-business revenue | | | | Other | |
| Inclu from | ude revenue regardless of whe | other that revenue is tax | able. <i>I</i> | Non-business incor | Other | oney collected |
| Inclu from | ude revenue regardless of when lawsuits, and royalties. List ea | other that revenue is tax | able. <i>I</i> | Non-business incor | <i>ne</i> may include interest, dividends, m | oney collected |
| Inclu from | ude revenue regardless of when lawsuits, and royalties. List ea | other that revenue is tax | able. <i>I</i> | Non-business incor | ne may include interest, dividends, m rately. Do not include revenue listed i | oney collected n line 1. Gross revenue from each source (before deductions and |
| Inclu from | ude revenue regardless of when lawsuits, and royalties. List each of the second | ether that revenue is tax ach source and the gro | cable. <i>I</i> | <i>Non-business incor</i> enue for each sepa | ne may include interest, dividends, m rately. Do not include revenue listed i | oney collected n line 1. Gross revenue from each source (before deductions and |

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Debtor

N.P.H.B. RESTAURANT CORP

| ore filing this case unle | ss the ag | gregate valu | rsements—to | | | |
|---------------------------|---|--|--|--|--|--|
| | | | e of all proper | | is less tl | loyee compensation, within 90 han \$6,425. (This amount may be ment.) |
| ditor's name and addres | | | | | | |
| antor o namo ana adarot | ss | | Dates | Total amount or value | | sons for payment or transfer |
| | | | | œ. | | Secured debt |
| litor's name | | | | \$ | | Unsecured loan repayments |
| et | | | | | | Suppliers or vendors |
| | | | | | | Services |
| | State | ZIP Code | | | | Other |
| | State | ZII Code | | | | |
| | | | | ¢ | | Secured debt |
| litor's name | | | | Ψ | | Unsecured loan repayments |
| et | | | | | | Suppliers or vendors |
| | | | | | | Services |
| | State | 7ID Code | | | | Other |
| | - | | | | | |
| | | | | | | |
| der's name and address | . | | Dates | Total amount or value | Reas | sons for payment or transfer |
| | | | | Φ. | | |
| ler's name | | | | \$ | | |
| et | | | | | | |
| | | | | | | |
| | State | ZIP Code | | | | |
| ationship to debtor | | | | | | |
| | | | | | | |
| | | | | | | |
| | | | | \$ | | |
| ler's name | | | | \$ | | |
| ler's name et | | | | \$ | | |
| | s or other transfers of ents or transfers, included or cosigned by an include any payments listertners of a partnershing. 11 U.S.C. § 101(31) | State St | State ZIP Code State ZIP Code | State ZIP Code State ZIP Code | State ZIP Code State ZIP Code State ZIP Code So or other transfers of property made within 1 year before filing this case that be ents or transfers, including expense reimbursements, made within 1 year before filing add or cosigned by an insider unless the aggregate value of all property transferred to or this amount may be adjusted on 4/01/19 and every 3 years after that with respect to calcude any payments listed in line 3. Insiders include officers, directors, and anyone in cartners of a partnership debtor and their relatives; affiliates of the debtor and insiders of the debt | State ZIP Code State ZIP Code |

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Debtor N.P.H.B. RESTAURANT CORP

| List | cossessions, foreclosures, and returns all property of the debtor that was obtain d at a foreclosure sale, transferred by a de | ed by a creditor within 1 year befo | | | • |
|------|--|-------------------------------------|----------------------------------|-----------------------|-----------------------|
| | None | | | | |
| | Creditor's name and address | Description of the prope | erty | Date | Value of property |
| 5.1. | The County Of Sullivan New Yo | ork 5246 Main Street, | St Hway 42 | 02-29-2016 | \$ <u>359,000.0</u> 0 |
| | Creditor's name 100 North Street, PO Box 5012 | Tax Map ID # 51 | 4-18.2 | | |
| | Street Valla Na Vall 40704 | Fallsburg, New Yo | ork 12779 | | |
| | Monticello, New York 12701 City State ZIP | Code | | | |
| 5.2. | Oity State Zir | Code | | | |
| 5.2. | | | | | \$ |
| | Creditor's name | | | | Ψ |
| | Street | | | | |
| | City State ZIP | Code | | | |
| | , | | | | |
| Set | offs | | | | |
| | any creditor, including a bank or financia debtor without permission or refused to n | | • | • | · · |
| _ | None | , , | | | |
| | Creditor's name and address | Description of the act | ion creditor took | Date action was taken | Amount |
| | | | | | \$ |
| | Creditor's name | <u> </u> | · | | , |
| | Street | | | | |
| | City State ZI | Last 4 digits of accoun | t number: XXXX | | |
| D(1 | • | | | | |
| Part | 3: Legal Actions or Assignments gal actions, administrative proceedings | | achmente er gevernmentel e | udito | |
| List | the legal actions, proceedings, investigates involved in any capacity—within 1 year l | ions, arbitrations, mediations, and | | | lebtor |
| | None | | | | |
| | Case title | Nature of case | Court or agency's name and | l address | Status of case |
| 7.1. | Foreclosure 2014 Tax Leins | REM Tax Foreclosure | County Court, County | of Sullivan | Pending |
| | Case number | | Lawrence H. Cooke (| Courthouse | On appeal Concluded |
| | | | Sullivan County | | |
| | Index No.: 2014-2014, RJI No. | : 52-1610 2014C01 | Village of Monticello City State | ZIP Code | |
| | Case title | | Court or agency's name an | d address | |
| 7.2. | | | J, | | Pending |
| | | | Name | | On appeal |
| | Case number | | | | ☐ Concluded |
| | | | Street | | |
| | | | City | State ZIP Code | |
| | | | • | 5520 | |

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| ist any property in the hands of an assignee for the benefit of creditors during the 120 days before filing this case and any property in the hands of a receiver, custodian, or other court-appointed officer within 1 year before filing this case. None | ssignments and receivership | and the found items of wines the 100 days before filling | th: | and the state |
|---|--|--|------------------------|--------------------------|
| None Custodian's name and address Description of the property Case title Court name and address Case title Court name and address Case title Court name and address Case number Street Date of order or assignment Case number The property Case number Ca | | | this case and any prop | erty in the |
| Case title Case title Case title Case number Case num | | | | |
| Case title Court name and address | Custodian's name and address | Description of the property Va | lue | |
| Street Case number City State ZIP Code Date of order or assignment City State ZIP Cod City State ZIP Code Recipient's name and address Description of the gifts or contributions Dates given Value Street City State ZIP Code Recipient's relationship to debtor Street City State ZIP Code Street City State ZIP Code | | \$ | | |
| Case number City State ZIP Code Date of order or assignment City State ZIP Code Date of order or assignment City State ZIP Code Name Street City State ZIP Code Survey State ZIP Code Street Street Street Street City State ZIP Code | Custodian's name | Case title Co | ourt name and address | |
| Case number Street | Street | | | |
| Date of order or assignment City State ZIP Code | | Nam | e | |
| Date of order or assignment City State ZIP Code | City State ZIP Code | | at | |
| City State ZIP Code Recipient's name Street City State ZIP Code | | | | |
| Certain Gifts and Charitable Contributions ist all gifts or charitable contributions the debtor gave to a recipient within 2 years before filing this case unless the aggregate value of the gifts to that recipient is less than \$1,000 None Recipient's name and address Description of the gifts or contributions Dates given Value Sirreet City State ZIP Code Recipient's relationship to debtor Street Sirreet S | | Date of order or assignment | State | 7IP Codo |
| ist all gifts or charitable contributions the debtor gave to a recipient within 2 years before filing this case unless the aggregate value of the gifts to that recipient is less than \$1,000 None Recipient's name and address Description of the gifts or contributions Dates given Value Street City State ZIP Code Recipient's relationship to debtor Street City State ZIP Code Street Street Street | | Sity | State | Zii Gode |
| ist all gifts or charitable contributions the debtor gave to a recipient within 2 years before filing this case unless the aggregate value of the gifts to that recipient is less than \$1,000 None Recipient's name and address Description of the gifts or contributions Dates given Value | | | | |
| None Recipient's name and address Description of the gifts or contributions Dates given Value Street City State ZIP Code Recipient's relationship to debtor Street City State ZIP Code | 4: Certain Gifts and Charitable Contribu | tions | | |
| Street City State ZIP Code Recipient's relationship to debtor 2. Recipient's name Street City State ZIP Code | | Description of the gifts or contributions | Dates given | Value |
| Street City State ZIP Code Recipient's relationship to debtor 2. Recipient's name Street City State ZIP Code | | | | |
| City State ZIP Code Recipient's relationship to debtor 2. Recipient's name Street City State ZIP Code | 1. Recipient's name | | | \$ |
| Recipient's relationship to debtor 2. Recipient's name Street City State ZIP Code | Street | | | |
| Recipient's relationship to debtor 2. Recipient's name Street City State ZIP Code | | | | |
| 2. Recipient's name Street City State ZIP Code | City State ZIP Code | | | |
| 2. Recipient's name Street City State ZIP Code | Posiniant's relationship to debter | | | |
| 2. Recipient's name Street City State ZIP Code | Recipient's relationship to debtor | | | |
| 2. Recipient's name Street City State ZIP Code | | | | |
| City State ZIP Code | 2. Recipient's name | | | \$ |
| City State ZIP Code | | | | |
| | Oliber | | | |
| | City State ZIP Code | | | |
| | • | | | |
| | | | | |
| | | | | |
| | or contain accepta | | | |
| | | 1 year before filing this case. | | |
| Il losses from fire, theft, or other casualty within 1 year before filing this case. | None | | | |
| Il losses from fire, theft, or other casualty within 1 year before filing this case. None | Description of the property lost and how the loss occurred | Amount of payments received for the loss If you have received payments to cover the loss, for example, from insurance, government compensation, o tort liability, list the total received. | Date of loss | Value of propert lost |
| Ill losses from fire, theft, or other casualty within 1 year before filing this case. None Description of the property lost and how the loss occurred Amount of payments received for the loss If you have received payments to cover the loss, for example, from insurance, government compensation, or | | List unpaid claims on Official Form 106A/B (Schedule A Assets – Real and Personal Property). | /B: | |
| Il losses from fire, theft, or other casualty within 1 year before filing this case. None Description of the property lost and how the loss occurred Amount of payments received for the loss If you have received payments to cover the loss, for example, from insurance, government compensation, or tort liability, list the total received. List unpaid claims on Official Form 106A/B (Schedule A/B: | | , ,, | | |
| Il losses from fire, theft, or other casualty within 1 year before filing this case. None Description of the property lost and how the loss occurred Amount of payments received for the loss If you have received payments to cover the loss, for example, from insurance, government compensation, or tort liability, list the total received. List unpaid claims on Official Form 106A/B (Schedule A/B: | | | | |

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Debtor

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| | Certain Payments or Transfers | | | |
|-------------|---|--|---------------------|-----------------------------------|
| List the | rments related to bankruptcy any payments of money or other transfers of prop filing of this case to another person or entity, inclu king bankruptcy relief, or filing a bankruptcy case. | ding attorneys, that the debtor consulted about de | | |
| | None | | | |
| | Who was paid or who received the transfer? | If not money, describe any property transferred | Dates | Total amount or value |
| 11.1. | | | | \$ |
| | Address | | | |
| | Street | | | |
| | | | | |
| | City State ZIP Code | | | |
| | Email or website address | | | |
| | Who made the payment, if not debtor? | | | |
| | | | | |
| | Who was paid or who received the transfer? | If not money, describe any property transferred | Dates | Total amount or value |
| 11.2. | | | | |
| | Address | | | \$ |
| | Street | | | |
| | | | | |
| | City State ZIP Code | | | |
| | Email or website address | | | |
| | Who made the payment, if not debtor? | | | |
| | | | | |
| 12. Self | f-settled trusts of which the debtor is a benefic | iary | | |
| a se | any payments or transfers of property made by the elf-settled trust or similar device. not include transfers already listed on this stateme | | r within 10 years | before the filing of this case to |
| | None | | | |
| | Name of trust or device | Describe any property transferred | Dates tr were ma | |
| | | | | \$ |
| | Trustee | | • | |
| | | | • | |

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Debtor N.P.H

N.P.H.B. RESTAURANT CORP

| 13. Trai | nsfers not already listed on this statement | | | | | |
|----------|--|--------------|--|----------|---------------|-----------------|
| List | any transfers of money or other property—by sale | | | | - | |
| | in 2 years before the filing of this case to another ude both outright transfers and transfers made as | | | | | |
| | | | 2 | , | | |
| И | None | | | | | |
| | Who received transfer? | | on of property transferred or payments r | eceived | Date transfer | Total amount or |
| | | or debts | paid in exchange | | was made | value |
| 13.1. | | | | | | \$ |
| | | | | | | · |
| | Address | | | _ | | |
| | Street | | | | | |
| | | | | | | |
| | City State ZIP Code | | | | | |
| | Relationship to debtor | | | | | |
| | | | | | | |
| | | | | | | |
| | | | | | | |
| | Who received transfer? | | | _ | | \$ |
| 13.2. | | | | _ | | |
| | Address | | | | | |
| | Street | | | | | |
| | | | | | | |
| | City State ZIP Code | | | | | |
| | Relationship to debtor | | | | | |
| | | | | | | |
| | | | | | | |
| Part 7 | Previous Locations | | | | | |
| 14 Prov | rious addresses | | | | | |
| | all previous addresses used by the debtor within 3 | 3 years befo | ore filing this case and the dates the a | ddresses | were used. | |
| Ø | Does not apply | | | | | |
| | Address | | | Dates of | occupancy | |
| 14.1. | | | | From | | To |
| 14.1. | Street | | | 1 10111 | | 10 |
| | | | | | | |
| | City | State | ZIP Code | | | |
| 14.2. | Street | | | From | | To |
| | | | | | | |
| | City S | State | ZIP Code | | | |
| | | | | | | |

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Debtor

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| Part 8 | Health Care Bankruptcies | | |
|---------|---|--|---|
| 15. Hea | llth Care bankruptcies | | |
| | e debtor primarily engaged in offering services | | |
| | diagnosing or treating injury, deformity, or disea | • | |
| | providing any surgical, psychiatric, drug treatme | ent, or obstetric care? | |
| | No. Go to Part 9. | | |
| Ч | Yes. Fill in the information below. | | |
| | Facility name and address | Nature of the business operation, including type of services the debtor provides | If debtor provides meals and housing, number of patients in debtor's care |
| 15.1. | | | |
| | Facility name | | - |
| | | | |
| | Street | Location where patient records are maintained (if different from facility address). If electronic, identify any service provider. | How are records kept? |
| | | | Check all that apply: |
| | City State ZIP Code | | ☐ Electronically |
| | | | ☐ Paper |
| | Facility name and address | Nature of the business operation, including type of services the debtor provides | If debtor provides meals and housing, number of patients in debtor's care |
| 15.2. | | | |
| .0.2. | Facility name | | - |
| | | | |
| | Street | Location where patient records are maintained (if different from facility address). If electronic, identify any service provider. | How are records kept? |
| | | | Check all that apply: |
| | | | ☐ Electronically |
| | City State ZIP Code | | ☐ Paper |
| Part 9 | Personally Identifiable Informatio | n | |
| | | | |
| | s the debtor collect and retain personally id | entifiable information of customers? | |
| Ø | | | |
| Ч | Yes. State the nature of the information collected | | |
| | Does the debtor have a privacy policy abo | ut that information? | |
| | □ No | | |
| | ☐ Yes | | |
| | nin 6 years before filing this case, have any one of the sign or profit-sharing plan made available b | employees of the debtor been participants in any ERISA, 401(k), 4 y the debtor as an employee benefit? | 03(b), or other |
| | No. Go to Part 10. Yes, Does the debtor serve as plan administrat | or? | |
| • | <u> </u> | oi : | |
| | No. Go to Part 10.☐ Yes. Fill in below: | | |
| | Name of plan | Employer identification | number of the plan |
| | | · · | - |
| | | EIN: | |
| | Has the plan been terminated? | | |
| | ☐ No | | |
| | ☐ Yes | | |
| | | | |

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| Vith nov | ved, or transferre | filing this cased? | | nancial accounts or instrumer | | | efit, closed, sold, |
|--------------|---|---|--------------------------------------|--|---|--|---|
| | | | | ner financial accounts; certific and other financial institutions | | s in banks, credit unions, | |
| 7 | None | | | | | | |
| | Financial institu | ition name and | address | Last 4 digits of account number | Type of account | Date account was closed, sold, moved, or transferred | Last balance before closing or transfer |
| 1. | | | | xxxx | ☐ Checking | | - \$ |
| | Name | | | | ☐ Savings | | |
| | Street | | | | ☐ Money market | | |
| | | | | | ☐ Brokerage | | |
| | City | State | ZIP Code | | Other | <u> </u> | |
| 2. | | | | XXXX- | ☐ Checking | | - \$ |
| | Name | | | | ☐ Savings | | - Ψ |
| | Street | | | | ■ Money market | | |
| | | | | | | | |
| | | | | | ☐ Brokerage | | |
| ist | City e deposit boxes any safe deposit | | ZIP Code depository for | securities, cash, or other val | ☐ Brokerage ☐ Other uables the debtor now has | | before filing this c |
| ist | e deposit boxes any safe deposit | t box or other | depository for | securities, cash, or other val | Otheruables the debtor now has | | Does debto |
| ist | e deposit boxes any safe deposit None Depository ins | t box or other | depository for | | Otheruables the debtor now has | or did have within 1 year | Does debto still have it |
| ist | e deposit boxes any safe deposit None | t box or other | depository for | | Otheruables the debtor now has ess to it Description | or did have within 1 year | Does debto |
| ist | e deposit boxes any safe deposit None Depository ins | t box or other | depository for | | Otheruables the debtor now has ess to it Description | or did have within 1 year | Does debto still have it |
| ist | e deposit boxes any safe deposit None Depository ins Name Street | t box or other | depository for | | Otheruables the debtor now has ess to it Description | or did have within 1 year | Does debto still have it |
| ist | e deposit boxes any safe deposit None Depository ins | t box or other | depository for | Names of anyone with acce | Otheruables the debtor now has ess to it Description | or did have within 1 year | Does debto still have it |
| ist ☑ I | e deposit boxes any safe deposit None Depository ins Name Street | t box or other of the stitution name a | depository for | Names of anyone with acce | Otheruables the debtor now has ess to it Description | or did have within 1 year | Does debto still have it |
| ff-p sta | e deposit boxes any safe deposit None Depository ins Name Street City | t box or other of the state of | depository for and address ZIP Code | Names of anyone with acce | Otheruables the debtor now has ess to it Description | or did have within 1 year | Does debto still have it |
| ff-p st a | e deposit boxes any safe deposit None Depository ins Name Street City Dremises storag any property kep | t box or other of the state of | depository for and address ZIP Code | Names of anyone with acce | Otheruables the debtor now has ess to it Description | or did have within 1 year | Does debto still have it |
| ff-p st a | e deposit boxes any safe deposit None Depository ins Name Street City Dremises storag any property kep th the debtor does | state State e t in storage uns business. | depository for and address ZIP Code | Names of anyone with acce | Otheruables the debtor now has ess to it Description m g this case. Do not include | or did have within 1 year | Does debto still have it of a building in |
| ff-p st a | e deposit boxes any safe deposit None Depository ins Name Street City Dremises storag any property kep th the debtor does None | state State e t in storage uns business. | depository for and address ZIP Code | Address uses within 1 year before filin | Otheruables the debtor now has ess to it Description m g this case. Do not include | or did have within 1 year on of the contents facilities that are in a par | Does debto still have it of a building in Does debto still have it |
| ff-p st a | e deposit boxes any safe deposit None Depository ins Name Street City Dremises storag any property kep th the debtor does None | state State e t in storage uns business. | depository for and address ZIP Code | Address uses within 1 year before filin | Otheruables the debtor now has ess to it Description m g this case. Do not include | or did have within 1 year on of the contents facilities that are in a par | Does debto still have it of a building in |
| ff-p st a | e deposit boxes any safe deposit None Depository ins Name Street City Dremises storag any property kep th the debtor does None Facility name as | state State e t in storage uns business. | depository for and address ZIP Code | Address uses within 1 year before filin | Otheruables the debtor now has ess to it Description m g this case. Do not include | or did have within 1 year on of the contents facilities that are in a par | Does debto still have it of a building in Does debto still have it |

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| Property held for a list any property th rust. Do not list lea | at the debtor ho | | nat another entity owns. | Include any pr | operty borrowed from, being stored | l for, or held in |
|--|--|--|---|--|--|--|
| ☑ None | | | | | | |
| Owner's name | and address | | Location of the property | | Description of the property | Value |
| | | | | | | <u> </u> |
| Name | | - | | | | |
| Street | | - | | | | |
| City | State | ZIP Code | | | | |
| City | State | ZIP Code | | | | |
| he purpose of Par | About Enviror | | | | | |
| nvironmental law | means any statu | te or governme | · · - | erns pollution, | contamination, or hazardous mater | rial, |
| 3 | | | | | | |
| ite means any loc | | | ing disposal sites, that th | ne debtor now | owns, operates, or utilizes or that th | he debtor |
| ite means any loc ormerly owned, op | erated, or utilize | d. | | | owns, operates, or utilizes or that the xic, or describes as a pollutant, cor | |
| bite means any loc ormerly owned, op lazardous materia r a similarly harmf ort all notices, rel | perated, or utilize I means anything ful substance. Ieases, and pro | d. g that an environ | nmental law defines as h | nazardous or to | xic, or describes as a pollutant, cor | ntaminant, |
| ite means any loc ormerly owned, op lazardous materia r a similarly harmf ort all notices, rel as the debtor bea No Yes. Provide de | perated, or utilize I means anything ful substance. Ieases, and pro en a party in an | d. g that an environ ceedings knov y judicial or ad | nmental law defines as h | nazardous or to they occurred ng under any e | xic, or describes as a pollutant, cond. | ntaminant, ments and orders. |
| ite means any loc ormerly owned, op lazardous materia r a similarly harmf ort all notices, rel as the debtor bea | perated, or utilize I means anything ful substance. Ieases, and pro en a party in an | d. g that an environ ceedings knov y judicial or ad | nmental law defines as h | nazardous or to they occurred ng under any e | xic, or describes as a pollutant, cor | ments and orders. Status of case |
| ite means any loc ormerly owned, op azardous materia r a similarly harmf ort all notices, rel as the debtor bea No Yes. Provide de | perated, or utilize I means anything ful substance. Ieases, and pro en a party in an | d. g that an environ ceedings knov y judicial or ad | nmental law defines as h | nazardous or to they occurred ng under any e | xic, or describes as a pollutant, cond. | ntaminant, ments and orders. Status of case Pending |
| ite means any loc ormerly owned, op lazardous materia r a similarly harmf ort all notices, rel as the debtor bed No Yes. Provide de Case title | perated, or utilize I means anything ful substance. Ieases, and pro en a party in an | d. g that an environ ceedings know y judicial or ac | nmental law defines as h | nazardous or to they occurred ng under any e | xic, or describes as a pollutant, cond. | status of case Pending On appeal |
| ite means any loc primerly owned, op lazardous materia r a similarly harmf ort all notices, rel as the debtor bea No Yes. Provide de Case title | perated, or utilize I means anything ful substance. Ieases, and pro en a party in an | d. g that an environ ceedings knov y judicial or ac | nmental law defines as h | nazardous or to they occurred ng under any e | xic, or describes as a pollutant, cond. | ments and orders. Status of case |
| Site means any loc ormerly owned, op dazardous materia or a similarly harmf ort all notices, rel as the debtor bea No Yes. Provide de Case title | perated, or utilize I means anything ful substance. Ieases, and pro en a party in an | d. g that an environ ceedings knov y judicial or ac | nmental law defines as h | nazardous or to they occurred ng under any e | xic, or describes as a pollutant, cond. | ntaminant, ments and orders. Status of case Pending On appeal |
| ite means any loc primerly owned, op lazardous materia r a similarly harmf ort all notices, rel as the debtor bea No Yes. Provide de Case title Case number as any governmention of the control of the c | perated, or utilized in means anything ful substance. Ileases, and proper a party in an etails below. | ceedings know y judicial or ac Cou Nam Stree City | rt or agency name and ad | they occurred ag under any e | xic, or describes as a pollutant, cond. | Status of case Pending On appeal Concluded |
| ite means any loc primerly owned, op lazardous materia r a similarly harmf port all notices, rel as the debtor bed No Yes. Provide de Case title Case number | erated, or utilize I means anything ful substance. leases, and pro en a party in an etails below. ental unit otherw v? | ceedings know y judicial or ac Cou Nam Stree City | rt or agency name and ad | they occurred ag under any e | xic, or describes as a pollutant, cond. I. Include settler Nature of the case Componentially liable under or in the case or potentially liable under o | Status of case Pending On appeal Concluded |
| ite means any loc irmerly owned, op azardous materia r a similarly harmf ort all notices, rel as the debtor bea X No Yes. Provide de Case title Case number I No Yes. Provide de Output A No Output A | erated, or utilize I means anything ful substance. leases, and pro en a party in an etails below. ental unit otherw v? | ceedings know y judicial or ac Cou Nam Stree City | rt or agency name and ade | they occurred ag under any e | xic, or describes as a pollutant, cond. I. Privironmental law? Include settler Nature of the case | Status of case Pending On appeal Concluded |
| ite means any loc irmerly owned, op azardous materia r a similarly harmf ort all notices, rel as the debtor bea X No Yes. Provide de Case title Case number I No Yes. Provide de Output A No Output A | erated, or utilize I means anything ful substance. leases, and pro en a party in an etails below. ental unit otherw v? | ceedings know y judicial or ac Cou Nam Stree City | rt or agency name and ade State State | they occurred ag under any e | xic, or describes as a pollutant, cond. I. Include settler Nature of the case Componentially liable under or in the case or potentially liable under o | Status of case Pending On appeal Concluded |

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| Yes. Provide def | | | | | |
|-----------------------------|-------------------------|------------------------|----------------------|--|----------------|
| Site name and a | ddress | Governmental u | nit name and address | Environmental law, if known | Date of notice |
| Name | | Name | | | |
| Street | | Street | | | • |
| City | State ZIP Co | de City | State ZIP Code | | |
| o.i.y | 21. 33 | ao o, | 211 333 | • | |
| | | | | | |
| 3: Details | About the Debtor | 's Business or Co | nnections to Any B | usiness | |
| | | | | | |
| er businesses i | n which the debtor | has or has had an in | terest | | |
| | | | | person in control within 6 years before filing | g this case. |
| ude this informat | ion even if already lis | sted in the Schedules. | | | |
| None | | | | | |
| | | | | | |
| Business name | and address | Describe the na | ture of the business | Employer Identification number | |
| | | | | Do not include Social Security no | umber or ITIN. |
| Name | | | | Dates business existed | |
| | | | | Dates pusiness existed | |
| Street | | <u> </u> | | | |
| - | | | | From To | |
| City | State ZIP Co | de | | | |
| | | | | | |
| Business name | and address | Describe the na | ture of the business | Employer Identification number | er |
| | | | | Do not include Social Security no | umber or ITIN. |
| | | | | EIN: | |
| | | | | Dates business existed | |
| Name | | | | | |
| Name | | _ | | From To | |
| | | | | | |
| Street | | . | | | |
| | State ZIP Co | de | | | |
| Street | | | | | |
| Street | | | ture of the business | Employer Identification number Do not include Social Security numbers. | |
| Street | | | ture of the business | Do not include Social Security no | |
| Street City Business name | | | ture of the business | | |
| Street | | | ture of the business | Do not include Social Security no | |
| Street City Business name | | | ture of the business | Do not include Social Security no | |
| Street City Business name | | | ture of the business | Do not include Social Security not | umber or ITIN. |
| Street City Business name | | Describe the na | ture of the business | Do not include Social Security no | umber or ITIN. |

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| | Name and address | | | Dates of service | |
|------|---|---|--------------------------------------|--|--------------------|
| 1. | | | | From | То |
| • | Name | | | _ | |
| | Street | | | <u> </u> | |
| | | | | _ | |
| | City | State | ZIP Code | | |
| | Name and address | | | Dates of service | |
| 2. | | | | From | То |
| | Name | | | | |
| | Street | | | | |
| | | | | _ | |
| | | | | <u> </u> | |
| s | ist all firms or individuals who have a tatement within 2 years before filing a None Name and address Name | | ZIP Code d debtor's books of acco | Dates of service | epared a financial |
| s | ist all firms or individuals who have a tatement within 2 years before filing to a None Name and address | audited, compiled, or reviewe | | Dates of service | |
| s | ist all firms or individuals who have a tatement within 2 years before filing to a None Name and address Name Street | audited, compiled, or reviewe this case. | d debtor's books of acco | Dates of service | |
| s | ist all firms or individuals who have a tatement within 2 years before filing to a None Name and address Name Street | audited, compiled, or reviewe | | Pates of service From | |
| s | ist all firms or individuals who have a tatement within 2 years before filing to a None Name and address Name Street | audited, compiled, or reviewe this case. | d debtor's books of acco | Pates of service From Dates of service | To |
| s | ist all firms or individuals who have a tatement within 2 years before filing to a None Name and address Name Street City Name and address | audited, compiled, or reviewe this case. | d debtor's books of acco | Pates of service From | |
| 26b. | ist all firms or individuals who have a tatement within 2 years before filing to a None Name and address Name Street City Name and address | audited, compiled, or reviewe this case. | d debtor's books of acco | Pates of service From Dates of service | To |
| 26b. | ist all firms or individuals who have a tatement within 2 years before filing to a None Name and address Name Street City Name and address Name and address | audited, compiled, or reviewe this case. | d debtor's books of acco | Pates of service From Dates of service | To |

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Debtor N.

N.P.H.B. RESTAURANT CORP

| | Name and address | | If any books of account and records are unavailable, explain why |
|-----------------|---|----------------------|--|
| 26 | c.2. Name | | |
| | Street | | |
| | | | |
| | City State | ZIP Code | |
| | List all financial institutions, creditors, and other parties, including mercan within 2 years before filing this case. | tile and trade agenc | eies, to whom the debtor issued a financial statement |
| | ☑ None | | |
| | Name and address | | |
| 26 | d.1. Name | | |
| | Street | | |
| | | | |
| | City State | ZIP Code | |
| | Name and address | | |
| 26 | d.2. | | |
| | Name | | |
| | Street | | |
| | City State | ZIP Code | |
| | | | |
| 27. Inve | | | |
| Have | e any inventories of the debtor's property been taken within 2 years before | filing this case? | |
| | es. Give the details about the two most recent inventories. | | |
| | Name of the person who supervised the taking of the inventory | Date of inventory | The dollar amount and basis (cost, market, or other basis) of each inventory |
| | | | \$ |
| | Name and address of the person who has possession of inventory records | | |
| 27.1. | | | |
| | Name | | |
| | Street | | |
| | City State ZIP (| Code | |
| | | | |
| | | | |

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Debtor

N.P.H.B. RESTAURANT CORP

| | Name of the person who supervise | ed the taking of the inventory | Date of invento | ory othe | er basis) of each | | (cost, market, or |
|------------------|---|--|--|--|-------------------|---|---|
| | Name and address of the person v | who has possession of inventory records | | _ \$ | | | |
| 2. | | | | | | | |
| | Name | | | | | | |
| | | | | | | | |
| | City | State ZI | IP Code | | | | |
| | | managing members, general partne ne time of the filing of this case. | ers, members in o | control, coı | ntrolling sharel | holders, | or other |
| | Name | Address | | Position an | d nature of any | Ó | % of interest, if a |
| | Nissan Perla | 580 Fifth Avenue Suite 1200 |) | | nt, Sharehold | er_ | 50 |
| | | New York, NY 10036 | | - | | | |
| | Leah Berkowitz | 3850 Poplar Avenue, Brookl New York 11224 | lyn Se | e <u>cretary,T</u> | reasurer,Sha | <u>are</u> hold | <u>er</u> 25 |
| | | | | | | | |
| f th | ne debtor, or shareholders in co | 3850 Poplar Avenue, Brooklys case, did the debtor have officers, ontrol of the debtor who no longer ha | directors, mana | ging memb | Shareholder | _ | 25 |
| f th | in 1 year before the filing of this ne debtor, or shareholders in co | s case, did the debtor have officers, | directors, mana | ging memb | ers, general pa | ertners, i | |
| f th | in 1 year before the filing of thing ne debtor, or shareholders in co No Yes. Identify below. | s case, did the debtor have officers, ontrol of the debtor who no longer ho | directors, mana | ging memb | ers, general pa | Period position | members in co |
| f th | in 1 year before the filing of thing ne debtor, or shareholders in co No Yes. Identify below. | s case, did the debtor have officers, ontrol of the debtor who no longer ho | directors, mana | ging memb | ers, general pa | Period position held | members in con during which on or interest was |
| f th | in 1 year before the filing of thing ne debtor, or shareholders in co No Yes. Identify below. | s case, did the debtor have officers, ontrol of the debtor who no longer ho | directors, mana | ging memb | ers, general pa | Period position held From _ | during which or interest was |
| of th | in 1 year before the filing of this ne debtor, or shareholders in co No Yes. Identify below. Name | s case, did the debtor have officers, ontrol of the debtor who no longer had Address | directors, mana | ging memb | ers, general pa | Period position held From _ | during which on or interest was |
| Payr Vithi | in 1 year before the filing of this ne debtor, or shareholders in convolves. Identify below. Name ments, distributions, or withdra in 1 year before filing this case, duses, loans, credits on loans, stockly yes. Identify below. | s case, did the debtor have officers, ontrol of the debtor who no longer ho | directors, mana old these position | ging memb ons? Position an any interest | ers, general pa | Period position held From _ From _ From _ | during which on or interest was To |
| Payr Vithi | in 1 year before the filing of this ne debtor, or shareholders in convolves. Identify below. Name ments, distributions, or withdratin 1 year before filing this case, duses, loans, credits on loans, stockloop | Address wals credited or given to insiders id the debtor provide an insider with value. | directors, mana old these position | ging membons? Position an any interest | ers, general pa | Period position held From _ From _ From _ | during which on or interest was To |
| Payr Vithi | in 1 year before the filing of this ne debtor, or shareholders in convolves. Identify below. Name ments, distributions, or withdra in 1 year before filing this case, duses, loans, credits on loans, stockly yes. Identify below. | Address wals credited or given to insiders id the debtor provide an insider with value. | directors, mana old these position of mondescription and | ging membons? Position an any interest | ary, other compo | Period position held From _ From _ From _ | during which on or interest was To To To To To Araws, |
| Payrivithic on u | in 1 year before the filing of this ne debtor, or shareholders in color of the debtor, or shareholders in color of the debtor, or shareholders in color of the debtor. Name ments, distributions, or withdratin 1 year before filing this case, duses, loans, credits on loans, stockly of the debtor. No Yes. Identify below. | Address wals credited or given to insiders id the debtor provide an insider with value. | directors, mana old these position of mondescription and | ging membons? Position an any interest | ary, other compo | Period position held From _ From _ From _ | during which on or interest was To To To To To Araws, |
| Payrivithic on u | in 1 year before the filing of this ne debtor, or shareholders in converse in the debtor, or shareholders in converse. Identify below. Name ments, distributions, or withdration 1 year before filing this case, duses, loans, credits on loans, stockly of es. Identify below. Name and address of recipient | Address wals credited or given to insiders id the debtor provide an insider with value. | directors, mana old these position of mondescription and | ging membons? Position an any interest | ary, other compo | Period position held From _ From _ From _ | during which on or interest was To To To To To Araws, |

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Deb

| | 1 9 1 | 00 01 41 |
|------|-------------------------------|---------------------------------------|
| btor | N.P.H.B. RESTAURANT CORP | Case number (if known) 16-11668 (MEW) |
| | Name | |
| | | |
| | Name and address of recipient | |
| | | |

| | • | | | | | |
|---|---|--|-------------------|--|--|-------------------|
| _ | | | | | | |
| Naı | me | | | | | |
| Str | reet | | | | | |
| | | | | | | |
| City | у | State | ZIP Code | | | |
| Re | elationship to debtor | | | | | |
| _ | | | | | | |
| lо | 6 years before filing this case, ha . Identify below. | s the debtor b | een a member o | any consolidated group for tax | purposes? | |
| | ame of the parent corporation | | | Employer Identi corporation | fication number of the | parent |
| | | | | • | | |
| | | | | _ | | |
| | | | | | | |
| Na | ame of the pension fund | | | | fication number of the | - |
| WA con | Signature and Declaration ARNING Bankruptcy fraud is a senection with a bankruptcy case car | rious crime. M | | EIN: | aining money or pro | |
| WA con | Signature and Declaration ARNING Bankruptcy fraud is a se | rious crime. M | | EIN: | aining money or pro | |
| WA com 18 I | Signature and Declaration ARNING Bankruptcy fraud is a senection with a bankruptcy case car | rious crime. M n result in fines 71. | up to \$500,000 c | EIN: — ment, concealing property, or obt imprisonment for up to 20 years, | aining money or propor both. | perty by fraud i |
| WA com 18 I ha | Signature and Declaration ARNING Bankruptcy fraud is a se nection with a bankruptcy case car U.S.C. §§ 152, 1341, 1519, and 35 ave examined the information in this | rious crime. Mon result in fines 71. | up to \$500,000 c | EIN: — ment, concealing property, or obt imprisonment for up to 20 years, | aining money or propor both. | perty by fraud i |
| WA con 18 I l ha is tr | Signature and Declaration ARNING Bankruptcy fraud is a sennection with a bankruptcy case car U.S.C. §§ 152, 1341, 1519, and 35 ave examined the information in this rue and correct. | rious crime. Mon result in fines 71. | up to \$500,000 c | EIN: — ment, concealing property, or obt imprisonment for up to 20 years, | aining money or propor both. | perty by fraud i |
| WA con 18 I I ha is tr I de | Signature and Declaration ARNING Bankruptcy fraud is a sent a bankruptcy case care U.S.C. §§ 152, 1341, 1519, and 35 are examined the information in this are and correct. Beclare under penalty of perjury that a becuted on 12-12-2016 MM / DD / YYYY | rious crime. Man result in fines 71. S Statement of the foregoing is | up to \$500,000 c | ment, concealing property, or obt imprisonment for up to 20 years, and any attachments and have a re | aining money or proportion or both. | perty by fraud i |
| WA con 18 I ha is tr I de Exe | Signature and Declaration ARNING Bankruptcy fraud is a sent a bankruptcy case care U.S.C. §§ 152, 1341, 1519, and 35 are examined the information in this are and correct. Beclare under penalty of perjury that a becuted on 12-12-2016 MM / DD / YYYY | rious crime. Man result in fines 71. So Statement of the foregoing in | up to \$500,000 c | EIN: — ment, concealing property, or obt imprisonment for up to 20 years, | aining money or proportion or both. | perty by fraud i |
| WA con 18 I I ha is tr I de Exe | Signature and Declaration ARNING Bankruptcy fraud is a se nection with a bankruptcy case car U.S.C. §§ 152, 1341, 1519, and 35 ave examined the information in this rue and correct. The clare under penalty of perjury that ecuted on 12-12-2016 MM / DD / YYYYY | rious crime. Man result in fines 71. Sa Statement of the foregoing is the debtor | up to \$500,000 c | ment, concealing property, or obt imprisonment for up to 20 years, and any attachments and have a re | aining money or proportion or both. | perty by fraud in |
| WACCON 11 had is true 1 dec Executive Sign | Signature and Declaration ARNING Bankruptcy fraud is a sent precision with a bankruptcy case care U.S.C. §§ 152, 1341, 1519, and 35 are examined the information in this rue and correct. The eclare under penalty of perjury that precision are penalty of perjury that proceed and the information in this rue and correct. The eclare under penalty of perjury that proceed and the information in this rue and correct. The eclare under penalty of perjury that proceed and the information in this rue and correct. The eclare under penalty of perjury that penalty of perjury that penalty of perjury that penalty of pe | rious crime. Man result in fines 71. S Statement of the foregoing interesting the debtor ging Agent | up to \$500,000 c | EIN: | aining money or proportion both. easonable belief that | perty by fraud in |
| WACCON 11 had is true 1 dec Executive Sign | Signature and Declaration ARNING Bankruptcy fraud is a se nection with a bankruptcy case car U.S.C. §§ 152, 1341, 1519, and 35 are examined the information in this rue and correct. The clare under penalty of perjury that ecuted on 12-12-2016 MM / DD / YYYY The Yehuda Nelkenbaum nature of individual signing on behalf of sition or relationship to debtor Manage Iditional pages to Statement of Fallowship and the sition of Fallowship and Declarationship to Statement of Fallowship and Declarationship | rious crime. Man result in fines 71. S Statement of the foregoing interesting the debtor ging Agent | up to \$500,000 c | EIN: | aining money or proportion both. easonable belief that | perty by fraud in |

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United States Bankruptcy Court Southern District of New York

| In re | N.P.B.H. RESTAURANT CORP. | | | Case No. | 16-11668 (MEW) |
|-------------------|---|--|-------------------------------------|---------------|-----------------------------------|
| | | De | btor(s) | Chapter | 11 |
| | LIST | OF EQUITY SEC | CURITY HOLDER | S | |
| Followi | ng is the list of the Debtor's equity security ho | olders which is prepared | in accordance with rule 1 | 1007(a)(3) fo | or filing in this Chapter 11 Case |
| | and last known address or place of | | Number of Securities | | Kind of Interest |
| busine | ess of holder | • | | | |
| Nissan | Porla | | | | 50% |
| | th Avenue | | | | 30 /6 |
| Suite 1 | | | | | |
| | ork, New York 10036 | | | | |
| Leah B | erkowitz | | | 2 | 25% |
| | oplar Avenue | | | _ | -5,0 |
| | n, New York 11224 | | | | |
| Rachel | Berkowitz | | | 2 | 25% |
| | oplar Avenue | | | - | |
| | n, New York 11224 | | | | |
| | | | | | |
| DECL | ARATION UNDER PENALTY O | F PERJURY ON I | BEHALF OF CORI | PORATIO | ON OR PARTNERSHIP |
| | I, the MANAGING AGENT of the corp | ooration named as tl | he debtor in this case | e declare i | inder penalty of periury that |
| I have belief. | read the foregoing List of Equity Sec | | | | 1 1 1 |
| | | | | | |
| | | | | | |
| Date | December 12, 2016 | Signatur | re /s/ YEHUDA NELK YEHUDA NELKEN | | |
| | Penalty for making a false statement o | f concealing property: Fine 18 U.S.C. §§ 15 | | sonment for u | p to 5 years or both. |

United States Bankruptcy Court Southern District of New York

| In re | N.P.B.H. RESTAURANT CORP | | Case No. | 16-11668 (MEW) |
|-------|--------------------------|-----------|----------|----------------|
| | | Debtor(s) | Chapter | 11 |
| | | | | |

CORPORATE OWNERSHIP STATEMENT (RULE 7007.1)

Pursuant to Federal Rule of Bankruptcy Procedure 7007.1 and to enable the Judges to evaluate possible disqualification or recusal, the undersigned counsel for N.P.B.H. RESTAURANT CORP in the above captioned action, certifies that the following is a (are) corporation(s), other than the debtor or a governmental unit, that directly or indirectly own(s) 10% or more of any class of the corporation's(s') equity interests, or states that there are no entities to report under FRBP 7007.1:

■ None [*Check if applicable*]

December 12, 2016

Date

/s/ MOSHE K. SILVER

MOSHE K. SILVER

Signature of Attorney or Litigant

Counsel for N.P.B.H. RESTAURANT CORP

Moshe K. Silver, Esq. 347 Fifth Avenue Suite 1402-703 New York, NY 10016 212.444.9972 Phone 212.444.9973 Fax msilverlaw@gmail.com

B2030 (FORM 2030) (12/15)

United States Bankruptcy Court Southern District of New York

| In re | N.P.B.H. RESTAURANT (| CORP. | | Case No. | 16-11668 (MEW) |
|-------|--|-----------------------------------|---|----------------|---------------------------------------|
| | | | Debtor(s) | Chapter | 11 |
| | DISCLOSU | RE OF COMPENSAT | TION OF ATTORNEY | FOR DE | EBTOR(S) |
| | Pursuant to 11 U.S.C. § 329(a) a compensation paid to me within be rendered on behalf of the deb | one year before the filing of the | petition in bankruptcy, or agree | d to be paid t | to me, for services rendered or to |
| | For legal services, I have ag | reed to accept | \$ | | 10,000.00 |
| | Prior to the filing of this sta | tement I have received | \$ | | 0.00 |
| | Balance Due | | \$ | | 10,000.00 |
| 2. | The source of the compensation | paid to me was: | | | |
| | Debtor Othe | r (specify): | | | |
| 3. | The source of compensation to be Debtor Othe | e paid to me is: r (specify): | | | |
| 4. | I have not agreed to share th | e above-disclosed compensation | with any other person unless th | ey are memb | pers and associates of my law firm. |
| [| | | th a person or persons who are n the people sharing in the compen | | or associates of my law firm. A ched. |
| 5. | In return for the above-disclosed | fee, I have agreed to render leg | al service for all aspects of the b | ankruptcy ca | ase, including: |
| | a. Analysis of the debtor's finanb. Preparation and filing of anyc. Representation of the debtord. [Other provisions as needed] | petition, schedules, statement of | f affairs and plan which may be | required; | |
| 6. | By agreement with the debtor(s) Fee is a retainer only | | ot include the following service: or additional fees after retains | | exhausted. |
| | | CER | TIFICATION | | |
| | I certify that the foregoing is a coankruptcy proceeding. | omplete statement of any agreen | nent or arrangement for paymen | t to me for re | epresentation of the debtor(s) in |
| | December 12, 2016 | | /s/ Moshe K. Silver | | |
| L | Date | | Moshe K. Silver Signature of Attorney | | |
| | | | Moshe K. Silver, Esq. | | |
| | | | 347 Fifth Avenue | | |
| | | | Suite 1402-703 New York, NY 10016 | | |
| | | | 212.444.9972 Phone | | |
| | | | 212.444.9973 Fax msilverlaw@gmail.com | | |
| | | | Name of law firm | | |

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UNITED STATES BANKRUPTCY COURT SOUTHERN DISTRICT OF NEW YORK

STATEMENT PURSUANT TO LOCAL BANKRUPTCY RULE 1073-2(b)

| DEBTOR(S): | N.P.B.H. RESTAURANT COR | <u>P. </u> | CASE NO.: | 16-11668 (MEW) |
|--|--|--|---|--|
| | | (b), the debtor (or any other petitione) owledge, information and belief: | r) hereby makes th | e following disclosure |
| was pending at any spouses or ex-spous partnership and one have, or within 180 | time within eight years before thes; (iii) are affiliates, as defined or more of its general partners; | purposes of E.D.N.Y. LBR 1073-1 ar e filing of the new petition, and the do in 11 U.S.C. § 101(2); (iv) are genera (vi) are partnerships which share one ither of the Related Cases had, an inte | ebtors in such case I partners in the sa or more common g | s: (i) are the same; (ii) are me partnership; (v) are a general partners; or (vii) |
| NO RELATE | D CASE IS PENDING OR HAS | S BEEN PENDING AT ANY TIME. | | |
| ☐ THE FOLLOW | VING RELATED CASE(S) IS I | PENDING OR HAS BEEN PENDING | G: | |
| | | | | |
| 1. CASE NO.: | JUDGE: DISTRICT | //DIVISION: | | |
| CASE STILL PENI | DING (Y/N): | [If closed] Date of closing: | | |
| CURRENT STATU | JS OF RELATED CASE: | | | |
| | | (Discharged/awaiting discharge, | confirmed, dismis | sed, etc.) |
| MANNER IN WHI | CH CASES ARE RELATED (I | Refer to NOTE above): | | |
| | LISTED IN DEBTOR'S SCHE F RELATED CASE: | DULE "A" ("REAL PROPERTY") W | HICH WAS ALS | O LISTED IN |
| 2. CASE NO.: | JUDGE: DISTRICT | //DIVISION: | | |
| CASE STILL PENI | DING (Y/N): | [If closed] Date of closing: | | |
| CURRENT STATU | JS OF RELATED CASE: | | | |
| | | (Discharged/awaiting discharge, | confirmed, dismis | sed, etc.) |
| MANNER IN WHI | CH CASES ARE RELATED (I | Refer to NOTE above): | | |
| | LISTED IN DEBTOR'S SCHE F RELATED CASE: | DULE "A" ("REAL PROPERTY") W | HICH WAS ALS | O LISTED IN |
| 3. CASE NO.: | JUDGE: DISTRICT | //DIVISION: | | |
| CASE STILL PENI | DING (Y/N): | [If closed] Date of closing: | | |

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| DISCLOSURE OF RELATED CASES (cont'd) | |
|--|---|
| CURRENT STATUS OF RELATED CASE: | (Discharged/awaiting discharge, confirmed, dismissed, etc.) |
| | (Discharged/awaiting discharge, confirmed, dismissed, etc.) |
| MANNER IN WHICH CASES ARE RELATED (Refer | r to NOTE above): |
| REAL PROPERTY LISTED IN DEBTOR'S SCHEDUL SCHEDULE "A" OF RELATED CASE: | LE "A" ("REAL PROPERTY") WHICH WAS ALSO LISTED IN |
| | als who have had prior cases dismissed within the preceding 180 days may not aired to file a statement in support of his/her eligibility to file. |
| TO BE COMPLETED BY DEBTOR/PETITIONER'S A | ATTORNEY, AS APPLICABLE: |
| I am admitted to practice in the Southern District of New | York (Y/N): <u>Y</u> |
| CERTIFICATION (to be signed by pro se debtor/petitio I certify under penalty of perjury that the within bankrup as indicated elsewhere on this form. | ner or debtor/petitioner's attorney, as applicable): otcy case is not related to any case now pending or pending at any time, except |
| /s/ Moshe K. Silver | |
| Moshe K. Silver Signature of Debtor's Attorney Moshe K. Silver, Esq. 347 Fifth Avenue | Signature of Pro Se Debtor/Petitioner |
| Suite 1402-703 New York, NY 10016 212.444.9972 Phone 212.444.9973 Fax | Signature of Pro Se Joint Debtor/Petitioner |
| msilverlaw@gmail.com | Mailing Address of Debtor/Petitioner |
| | City, State, Zip Code |
| | Area Code and Tolonhone Number |

Failure to fully and truthfully provide all information required by the E.D.N.Y. LBR 1073-2 Statement may subject the debtor or any other petitioner and their attorney to appropriate sanctions, including without limitation conversion, the appointment of a trustee or the dismissal of the case with prejudice.

NOTE: Any change in address must be reported to the Court immediately IN WRITING. Dismissal of your petition may otherwise result.

United States Bankruptcy Court Southern District of New York

| In re N.P.B.H. RESTAURANT CORP. | | Case No. | 16-11668 (MEW) |
|---|---|-------------------|-------------------------------|
| | Debtor(s) | Chapter | 11 |
| | | | |
| | | | |
| VERIFICAT | ION OF CREDITOR M | IATRIX | |
| | | | |
| | | | |
| L. I. MANA CINC A CINT. Cd. | | 10 1 11 | 1 11 . 6 . 1. |
| I, the MANAGING AGENT of the corporation name | d as the debtor in this case, hereby | verify that the a | attached list of creditors is |
| true and correct to the best of my knowledge. | | | |
| • | | | |
| | | | |
| | | | |
| | | | |
| | | | |
| Date: DECEMBER 12, 2016 | /s/ YEHUDA NELKENBAUM | CINC ACENT | |
| | YEHUDA NELKENBAUM / MANA(Signer/Title | JING AGENT | |
| | <i>C</i> | | |

A. O. M. Trust 1206 East 9 Street Second Floor Brooklyn NY 11230

Ave L Real LLC PO Box 952 Brooklyn NY 11210

Bayis Neemon Inc 1323 East 15 Street Ground Floor Brooklyn NY 11230

Corp Counsel For NYC 100 Church Street Attn: Hugh Schull Esq New York NY 10007

County Of Sullivan 100 North Street Attn: County Attorney Monticello NY 12701

County Of Sullivan 100 North Street Attn: Treasurer Monticello NY 12701

FF Consultants Inc PO Box 841 Brooklyn NY 11210

Internal Revenue Service PO Box 7346 Philadelphia PA 19114

Landlords Services 1 INC PO Box 341053 Brooklyn NY 11234

New York State Dept Of Finance Attn: Bankruptcy Special Proc PO Box 5300 Albany NY 12205 NYC Dept Of Finance 345 Adams Street 3rd Floor Attn: Legal Affairs Brooklyn NY 11201

Nurit Kaufman 3846 Poplar Avenue Brooklyn NY 11224

Office Of The Attorney General The Capitol Albany NY 12224

Section 22 LLC 1208 Avenue M #2463 Brooklyn NY 11230

Sullivan County Treasurer Sullivan County Government Center 100 North Street Monticello NY 12701

Sullivan County Treasurer 100 North Street Attn: Sullivan County Attorney Monticello NY 12701

Sunny Tech Services Inc PO Box 093 Brooklyn NY 11230

US Atty Office - SDNY 86 Chambers Street Attn: Tax And Bankruptcy New York NY 10007

Yoram Nachimovsky 299 Broadway Suite 605 New York NY 10007